

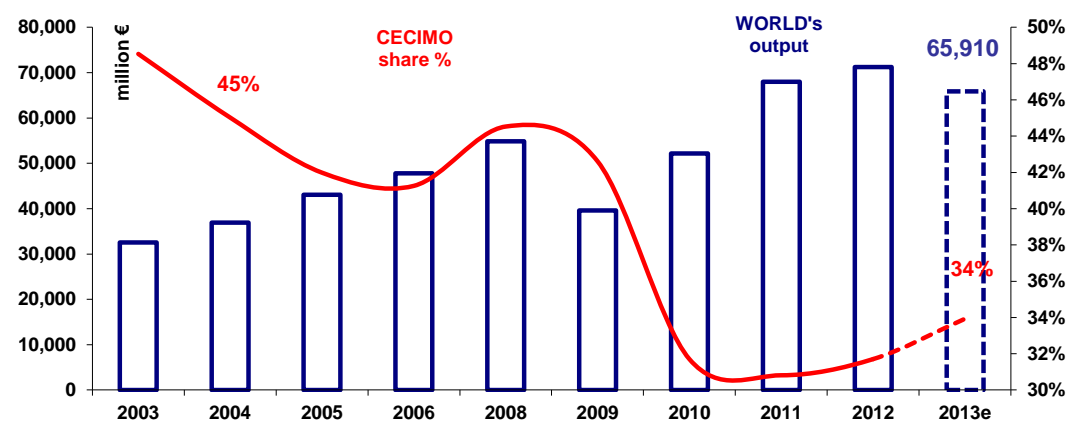
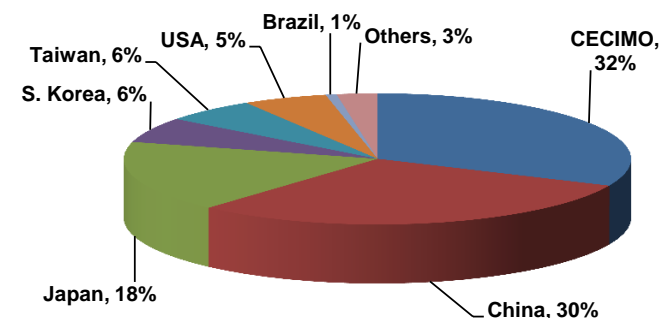


# STATISTICS REPORT

## CECIMO General Assembly

### Vienna, September 2013

Contents	Page
Production, orders and consumption data	2-7
Trade data	8-9
Summary of the national indicators	10-11
Breakdown of national indicators per country	12-23

**World MT output: CECIMO share****Machine tool production in 2012**

	2003	2004	2005	2006	2008	2009	2010	2011	2012	2013e
<b>CECIMO</b>	15,784	16,614	18,096	19,722	24,425	16,867	16,551	20,951	22,578	22,363
<b>Non CECIMO</b>	16,737	20,286	25,004	28,078	30,425	22,714	35,662	47,046	48,633	43,547
<b>World</b>	32,521	36,900	43,100	47,800	54,850	39,581	52,213	67,997	71,211	65,910
<b>CECIMO share</b>	49%	45%	42%	41%	45%	43%	32%	31%	32%	34%

	2010		2011		2011/2010	2012		2012/2011	2013e		2012/2011			
	% share	Mio. €	% share	Mio. €	% change	% share	Mio. €	% change	% share	Mio. €	% change			
1 <b>CECIMO</b>	<b>32%</b>	<b>16,551</b>	<b>CECIMO</b>	<b>31%</b>	<b>20,951</b>	<b>27%</b>	<b>CECIMO</b>	<b>32%</b>	<b>22,578</b>	<b>8%</b>	<b>CECIMO</b>	<b>34%</b>	<b>22,363</b>	<b>-1%</b>
2 <b>China</b>	30%	15,789	<b>China</b>	30%	20,325	29%	<b>China</b>	30%	21,279	5%	<b>China</b>	30%	19,773	-7%
3 <b>Japan</b>	17%	9,040	<b>Japan</b>	19%	13,176	46%	<b>Japan</b>	18%	12,506	-5%	<b>Japan</b>	14%	9,339	-25%
4 <b>S. Korea</b>	7%	3,396	<b>S. Korea</b>	6%	4,137	22%	<b>S. Korea</b>	6%	4,440	7%	<b>S. Korea</b>	7%	4,300	-3%
5 <b>Taiwan</b>	6%	2,928	<b>Taiwan</b>	5%	3,710	27%	<b>Taiwan</b>	6%	4,223	14%	<b>Taiwan</b>	6%	3,690	-13%
6 <b>USA</b>	5%	2,522	<b>USA</b>	5%	3,362	33%	<b>USA</b>	5%	3,829	14%	<b>USA</b>	6%	4,066	6%
7 <b>Brazil</b>	1%	632	<b>Brazil</b>	1%	641	1%	<b>Brazil</b>	1%	501	-22%	<b>Brazil</b>	1%	524	5%
8 <b>Canada</b>	1%	413	<b>India</b>	1%	633	53%	<b>India</b>	1%	625	-1%	<b>India</b>	1%	641	3%
9 <b>India</b>	1%	387	<b>Canada</b>	1%	460	19%	<b>Canada</b>	1%	539	17%	<b>Canada</b>	1%	550	2%
11 <b>Poland</b>	0%	125	<b>Poland</b>	0%	163	30%	<b>Poland</b>	0%	179	10%	<b>Poland</b>	0%	170	-5%
10 <b>Russia</b>	0%	165	<b>Russia</b>	0%	189	14%	<b>Russia</b>	0%	205	8%	<b>Russia</b>	0%	200	-2%
12 <b>Australia</b>	0%	86	<b>Australia</b>	0%	108	26%	<b>Australia</b>	0%	99	-8%	<b>Australia</b>	0%	86	-13%
13 <b>Others</b>	0%	179	<b>Others</b>	0%	142	-21%	<b>Others</b>	0%	208	47%	<b>Others</b>	0%	208	0%
14 <b>TOTAL</b>	<b>100%</b>	<b>52,213</b>	<b>TOTAL</b>	<b>100%</b>	<b>67,997</b>	<b>30%</b>	<b>TOTAL</b>	<b>100%</b>	<b>71,211</b>	<b>5%</b>	<b>TOTAL</b>	<b>100%</b>	<b>65,910</b>	<b>-7%</b>

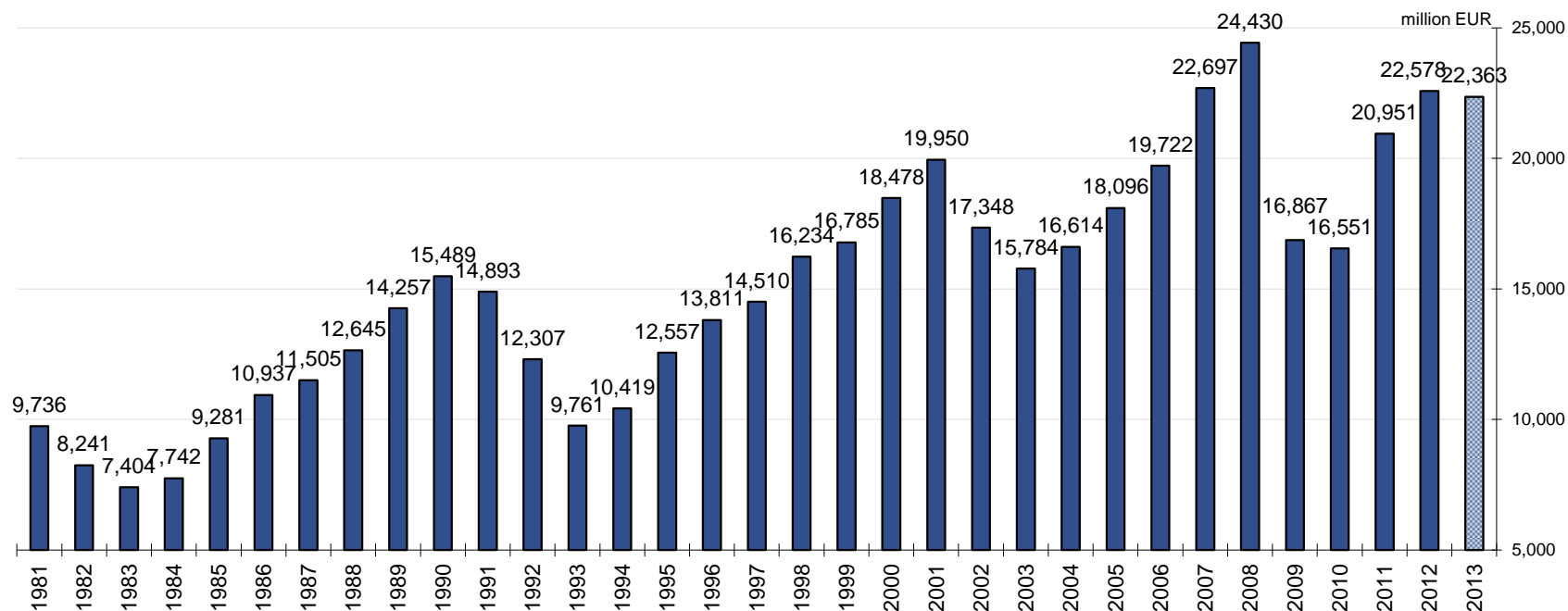
Source: National Indicators; Gardner Publications

e - estimated, preliminary data

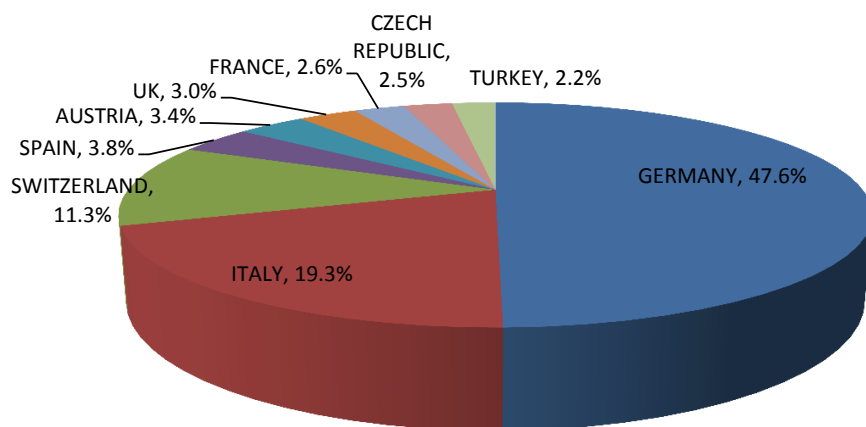
Polish data recalculated with consumption (OE) plus exports (Eurostat) less imports (Eurostat)

Annual average foreign exchange rates applied

**Level and geographical structure of CECIMO's MT production**



**CECIMO biggest producing countries (2012)**



**Country - production share**

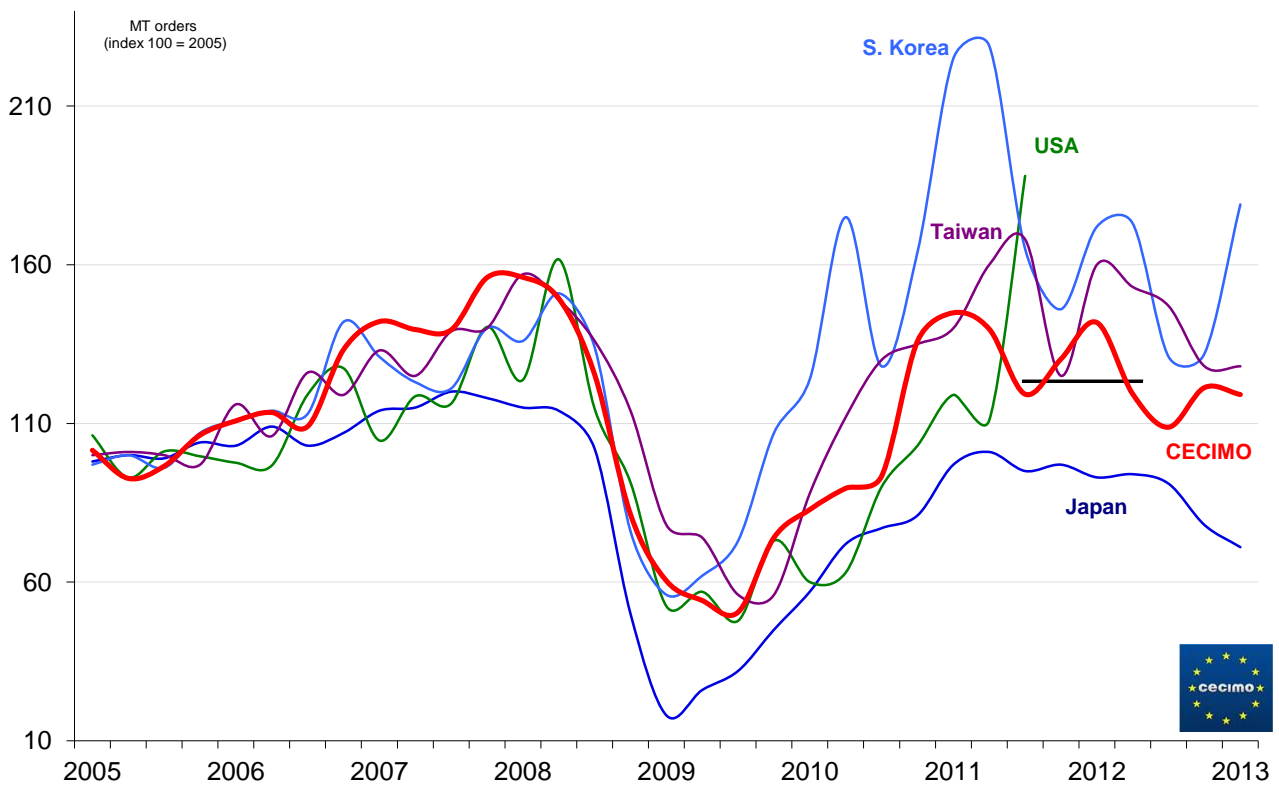
	2013	2012	2011	2010	2009	2000
GERMANY	48.2%	47.6%	45.9%	43.4%	46.1%	40.5%
ITALY	19.4%	19.3%	20.3%	22.9%	22.4%	22.3%
SWITZERLAND	10.9%	11.3%	12.4%	10.8%	9.2%	12.1%
SPAIN	3.7%	3.8%	3.7%	3.8%	4.4%	5.0%
AUSTRIA	3.6%	3.4%	3.3%	3.8%	3.8%	1.7%
UK	2.9%	3.0%	2.5%	2.3%	1.9%	5.1%
FRANCE	2.3%	2.6%	2.9%	3.0%	2.4%	4.6%
CZECH REPUBLIC	2.5%	2.5%	2.2%	2.2%	2.6%	1.3%
TURKEY	2.4%	2.2%	2.3%	2.5%	1.9%	1.1%
NETHERLANDS	1.4%	1.4%	1.4%	1.7%	1.6%	2.2%
BELGIUM	1.1%	1.0%	1.2%	1.4%	1.6%	1.3%
SWEDEN	0.7%	0.7%	0.7%	0.9%	1.0%	1.2%
FINLAND	0.6%	0.6%	0.7%	0.6%	0.7%	1.0%
PORTUGAL	0.3%	0.2%	0.2%	0.2%	0.3%	0.2%
DENMARK	0.2%	0.2%	0.3%	0.3%	0.3%	0.3%

	TOTAL New orders		Domestic orders		Foreign orders	
	2Q13/ 1Q13	2Q13/ 2Q12	2Q13/ 1Q13	2Q13/ 2Q12	2Q13/ 1Q13	2Q13/ 2Q12
<b>CECIMO 8</b>	<b>-2%</b>	<b>-16%</b>	<b>-10%</b>	<b>-18%</b>	<b>6%</b>	<b>-12%</b>
Austria	-3%	-14%	42%	73%	-12%	-27%
Czech Republic	-13%	-6%	-10%	-6%	-13%	-6%
France	-2%	-26%	2%	-11%	-5%	-35%
Germany	-9%	-19%	-4%	-21%	-11%	-17%
Italy	15%	-10%	-49%	-36%	46%	-5%
Spain	-26%	-39%	17%	-32%	-29%	-39%
Switzerland	16%	-4%	17%	4%	15%	-7%
<b>South Korea</b>	<b>36%</b>	<b>4%</b>	<b>28%</b>	<b>-9%</b>	<b>44%</b>	<b>19%</b>
Taiwan	0%	-20%	8%	-14%	-2%	-21%
Japan <sup>(1)</sup>	-9%	-24%	2%	-12%	-13%	-27%
USA	n.a.	n.a.	-8%	-5%	n.a.	n.a.

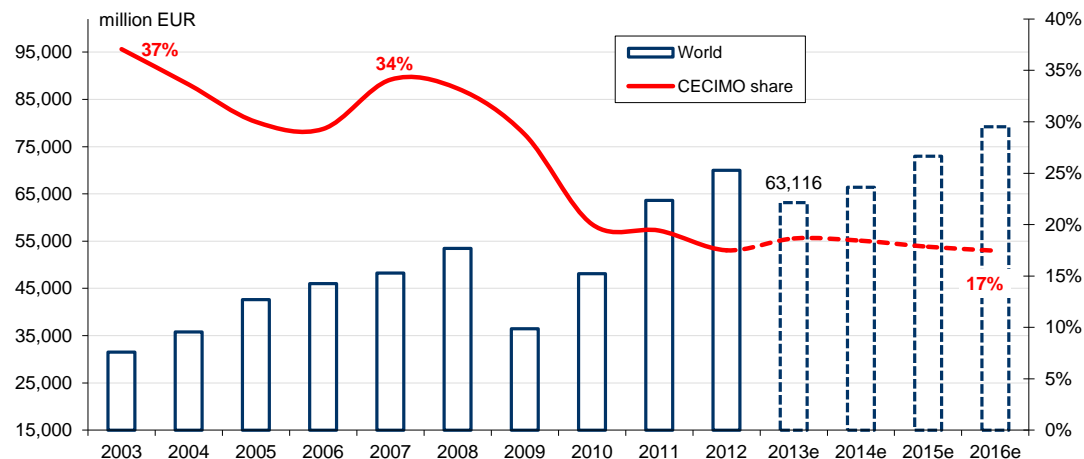
Source: Quarterly Exchange of Statistics

(1) without metal forming

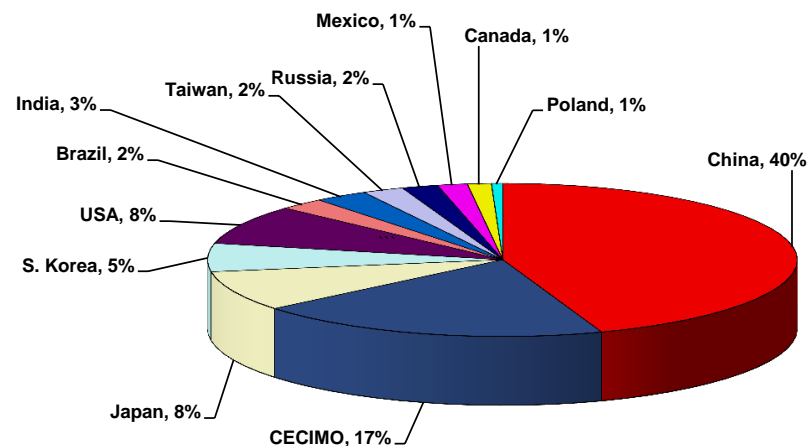
**CECIMO8 total orders' index and competitors' (100=2005)**



### MT consumption forecast - CECIMO and the world



### Breakdown of MT consumption per country and zone in 2012



### Machine tool consumption (in million EUR)

Zone	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013e	2014e	2015e	2016e	2017e
CECIMO	11,679	12,036	12,782	13,494	16,462	17,775	10,496	9,643	12,353	12,249	11,773	12,235	13,016	13,826	14,605
World	31,507	35,794	42,616	46,041	48,277	53,475	36,491	48,137	63,627	70,000	63,116	66,376	72,948	79,194	85,503
% change y-o-y CECIMO		3%	6%	6%	22%	8%	-41%	-8%	28%	-1%	-4%	4%	6%	6%	6%
% change y-o-y world		14%	19%	8%	5%	11%	-32%	32%	32%	10%	-10%	5%	10%	9%	8%

CECIMO forecast for 2012 onwards based on Oxford Economics forecasted growth rates in EUR for CECIMO8

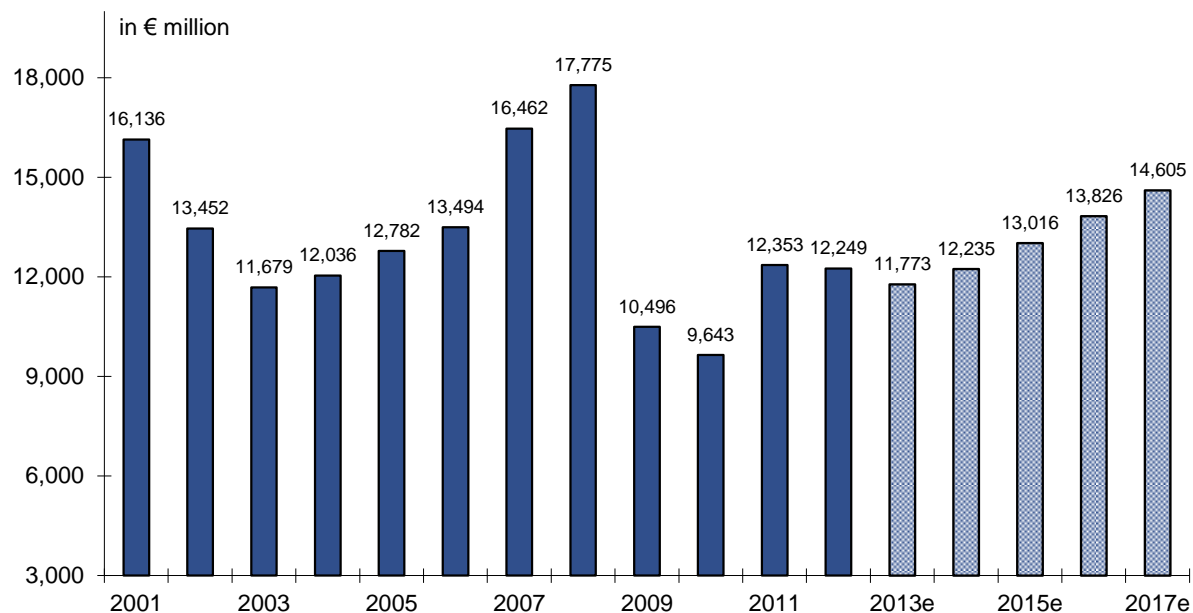
	2010	
	% share	Mio. €
China	29%	13,921
<b>CECIMO</b>	<b>20%</b>	<b>9,643</b>
Japan	5%	2,382
S. Korea	4%	1,856
USA	5%	2,418
Brazil	3%	1,305
India	2%	830
Taiwan	1%	608
Russia	2%	811
Mexico	1%	722
Canada	1%	517
Poland	1%	387
Others	26%	12,739
<b>TOTAL</b>	<b>100%</b>	<b>48,137</b>

	2011	
	% share	Mio. €
China	34%	21,479
<b>CECIMO</b>	<b>19%</b>	<b>12,353</b>
Japan	6%	3,688
S. Korea	5%	3,216
USA	5%	3,252
Brazil	2%	1,404
India	2%	1,339
Taiwan	2%	1,224
Russia	1%	879
Mexico	1%	800
Canada	1%	640
Poland	1%	412
Others	20%	12,943
<b>TOTAL</b>	<b>100%</b>	<b>63,627</b>

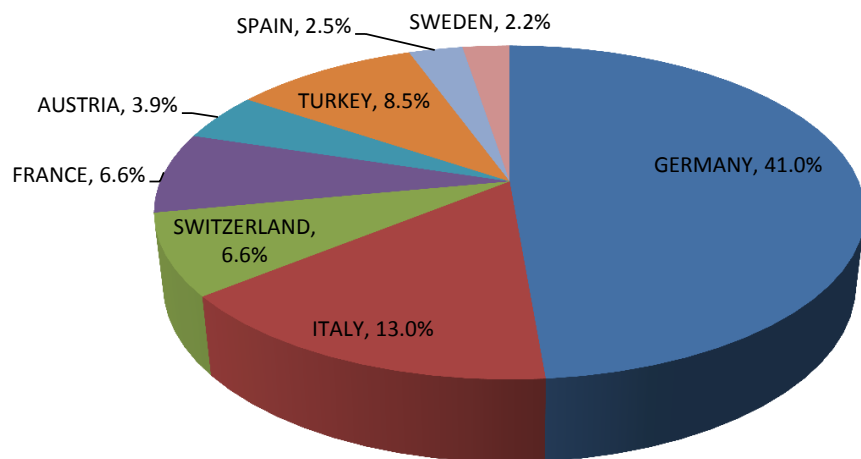
	2012	
	% share	Mio. €
China	40%	28,082
<b>CECIMO</b>	<b>17%</b>	<b>12,249</b>
Japan	8%	5,329
S. Korea	5%	3,767
USA	8%	5,260
Brazil	2%	1,561
India	3%	1,837
Taiwan	2%	1,429
Russia	2%	1,251
Mexico	1%	1,030
Canada	1%	822
Poland	1%	390
Others	10%	6,993
<b>TOTAL</b>	<b>100%</b>	<b>70,000</b>

	2017e	
	% share	Mio. €
China	40%	34,583
<b>CECIMO</b>	<b>17%</b>	<b>14,605</b>
Japan	6%	5,500
S. Korea	5%	4,429
USA	9%	7,485
Brazil	2%	1,331
India	2%	1,833
Taiwan	2%	1,749
Russia	2%	2,133
Mexico	2%	1,778
Canada	1%	979
Poland	1%	612
Others	10%	8,487
<b>TOTAL</b>	<b>100%</b>	<b>85,503</b>

Values for 2012 onwards based on Oxford Economics forecasted values in EUR (except CECIMO and 'Others')

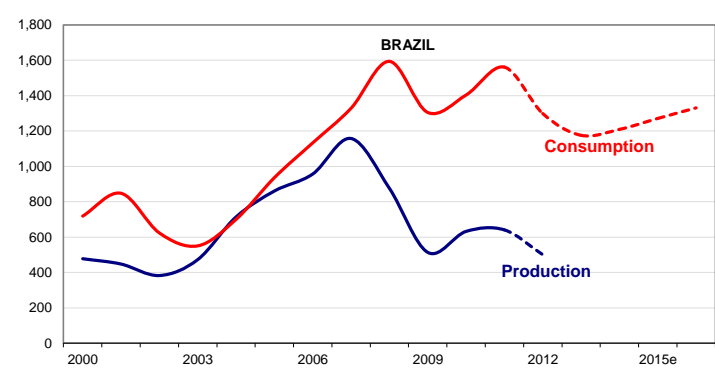
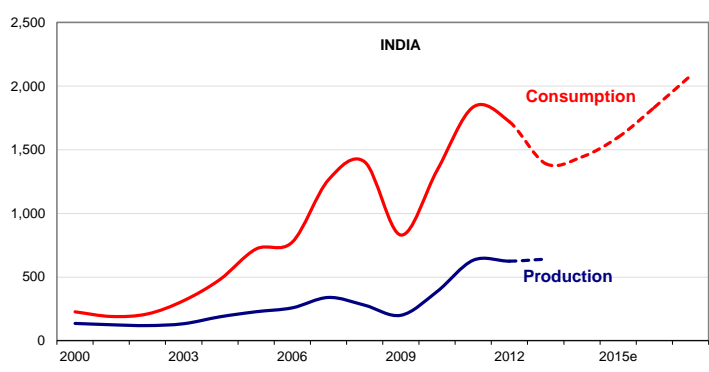
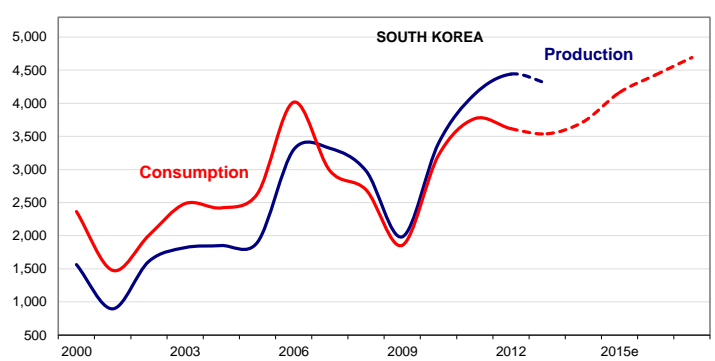
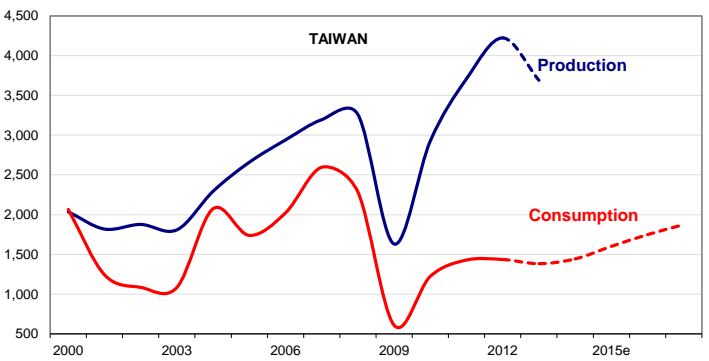
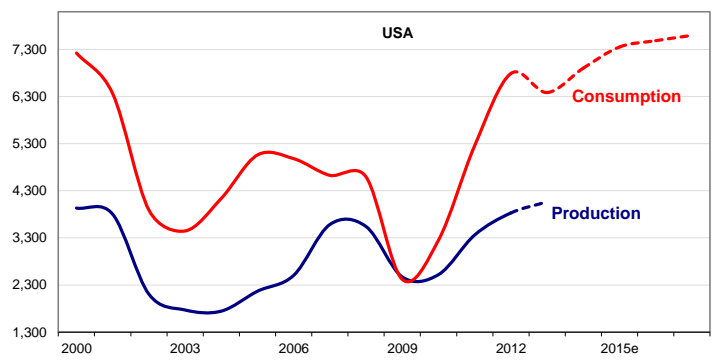
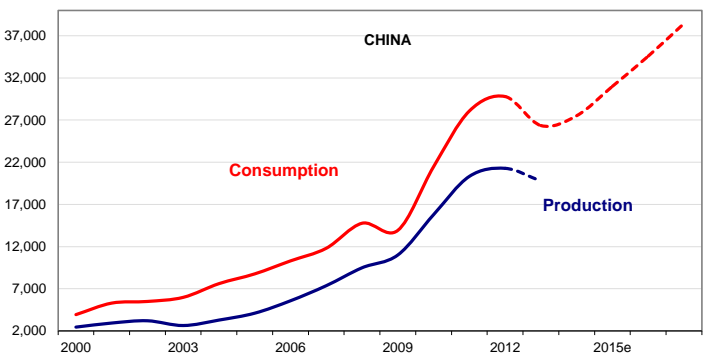
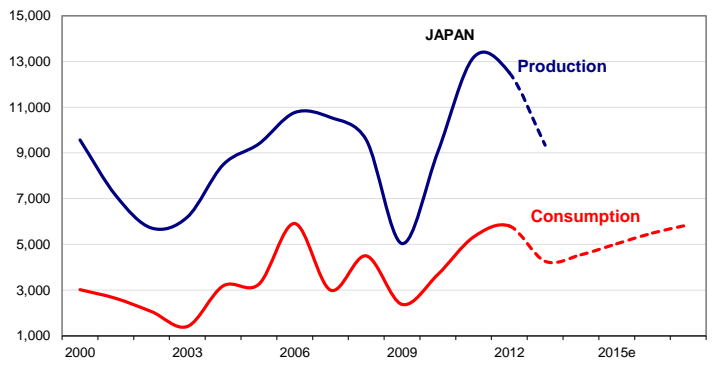
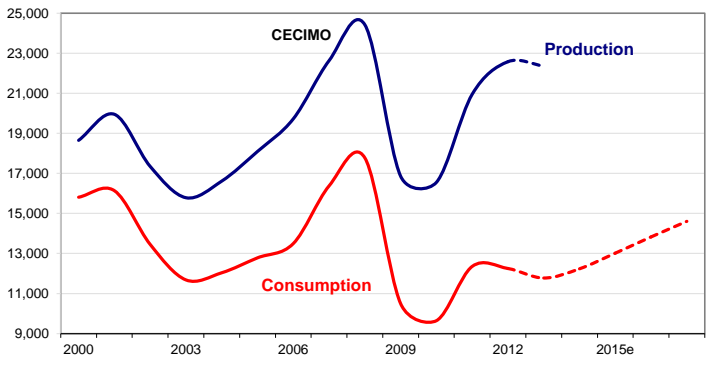


**Breakdown of CECIMO Consumption in 2012 per country**



Country - consumption share	Year					
	2013	2012	2011	2010	2009	2000
GERMANY	42.0%	41.0%	40.2%	37.7%	40.4%	32.6%
ITALY	12.7%	13.0%	16.0%	20.9%	19.0%	23.3%
SWITZERLAND	7.0%	6.6%	7.4%	6.5%	6.2%	4.7%
FRANCE	6.4%	6.6%	7.6%	6.6%	5.8%	10.6%
AUSTRIA	4.1%	3.9%	3.6%	3.7%	4.7%	2.3%
TURKEY	9.0%	8.5%	7.8%	7.2%	4.4%	2.6%
SPAIN	2.7%	2.5%	2.5%	3.7%	3.8%	6.0%
SWEDEN	2.3%	2.2%	1.9%	2.1%	3.1%	1.9%
BELGIUM	0.7%	1.4%	1.8%	1.9%	2.8%	1.4%
UK	6.0%	6.4%	4.3%	3.4%	2.7%	7.2%
NETHERLANDS	2.3%	2.5%	2.5%	2.5%	2.3%	3.1%
CZECH REPUBLIC	2.8%	2.7%	2.3%	1.7%	2.2%	1.5%
FINLAND	0.8%	1.0%	0.9%	0.9%	1.1%	0.9%
PORTUGAL	0.8%	1.1%	0.8%	0.7%	0.8%	0.8%
DENMARK	0.6%	0.5%	0.4%	0.4%	0.6%	0.9%

**MT production and consumption by zones (€ million)**



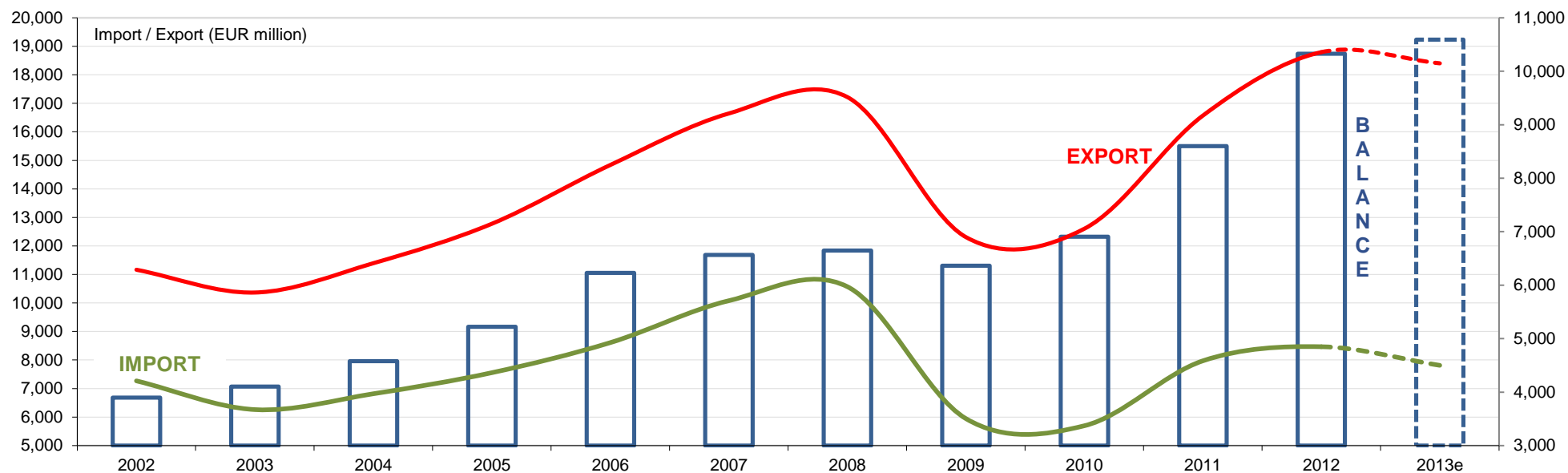
**CECIMO trade (€ million)**

Figure	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013e
Exports	11,165	10,366	11,395	12,778	14,840	16,646	17,219	12,311	12,603	16,569	18,795	18,403
Imports	7,269	6,261	6,817	7,556	8,611	10,080	10,571	5,946	5,695	7,971	8,466	7,813
Balance	3,896	4,105	4,578	5,222	6,229	6,566	6,648	6,365	6,908	8,598	10,329	10,590

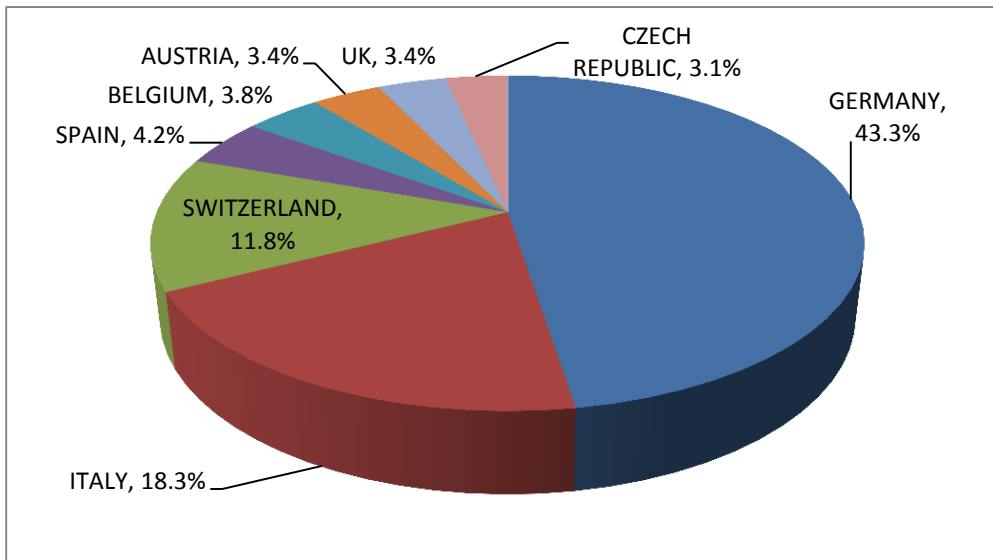
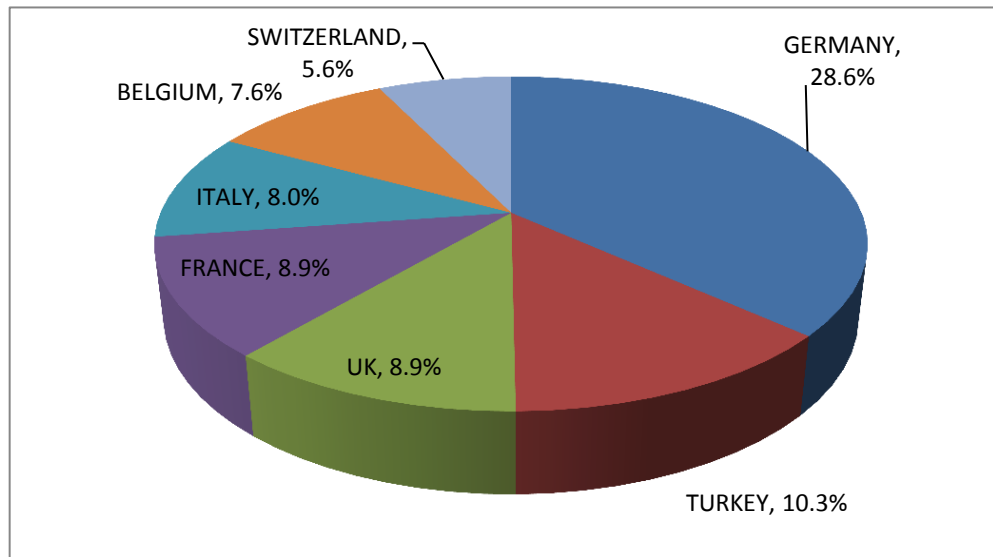
Source: National Indicators, Gardner and Eurostat

**CECIMO export destinations in 2012 (€ million)**

2012 ranking	2011 ranking	Country / region	2012	Share 2012*	2011	2012/2011
1	1	China+HK	3,779	31.1%	3,385	12%
2	2	USA	1,808	14.9%	1,337	35%
3	3	Russia	996	8.2%	735	36%
4	4	India	539	4.4%	555	-3%
5	5	Poland	516	4.2%	468	10%
6	7	Brazil	449	3.7%	463	-3%
7	6	Mexico	376	3.1%	251	49%
8	9	S. Korea	354	2.9%	351	1%
<b>Total CECIMO exports</b>			<b>18,795</b>		<b>12,603</b>	<b>49.1%</b>
Total to CECIMO countries			6,618	35.2%	4,476	47.9%
Total to non CECIMO countries			12,177	64.8%	8,127	49.8%

sources: CECIMO associations, Eurostat, Turkstat, ECB



**CECIMO major exporters in 2012 (% share of total CECIMO exports)****CECIMO major importers in 2012 (% share of total CECIMO imports)****Exports - share in CECIMO total**

	2013	2012	2011	2010	2009	2008	2000
GERMANY	42.7%	43.3%	41.0%	39.5%	41.6%	40.0%	37.3%
ITALY	19.0%	18.3%	18.6%	19.6%	19.7%	18.8%	16.8%
SWITZERLAND	11.4%	11.8%	13.4%	12.3%	10.7%	13.2%	16.7%
SPAIN	4.0%	4.2%	4.2%	3.8%	4.6%	4.4%	4.2%
BELGIUM	3.9%	3.8%	3.8%	3.9%	3.4%	2.7%	2.7%
AUSTRIA	3.7%	3.4%	3.5%	4.6%	4.0%	4.0%	2.5%
UK	3.4%	3.4%	3.2%	3.7%	3.3%	3.7%	6.6%
CZECH REPUBLIC	3.0%	3.1%	3.3%	3.2%	3.4%	3.4%	2.4%
FRANCE	2.5%	2.8%	3.0%	3.1%	3.1%	3.4%	4.6%
NETHERLANDS	2.2%	1.8%	2.0%	1.9%	1.7%	1.9%	1.5%
TURKEY	1.9%	1.8%	1.8%	1.9%	1.7%	2.0%	0.6%
SWEDEN	0.9%	0.9%	0.9%	1.0%	1.1%	0.9%	1.8%
FINLAND	0.7%	0.6%	0.7%	0.7%	0.8%	0.9%	1.5%
DENMARK	0.5%	0.5%	0.5%	0.5%	0.5%	0.6%	0.6%
PORTUGAL	0.3%	0.3%	0.2%	0.3%	0.3%	0.2%	0.2%

**Imports - share in CECIMO total**

	2013	2012	2011	2010	2009	2008	2000
GERMANY	25.9%	28.6%	26.9%	25.2%	26.8%	27.8%	21.7%
TURKEY	11.2%	10.3%	9.9%	9.1%	6.0%	6.7%	3.2%
UK	8.9%	8.9%	6.8%	7.3%	6.3%	6.3%	10.9%
FRANCE	8.9%	8.9%	10.3%	9.3%	10.0%	9.5%	15.6%
ITALY	8.3%	8.0%	10.1%	12.2%	11.0%	14.1%	16.7%
BELGIUM	7.2%	7.6%	7.4%	7.9%	7.7%	4.3%	3.4%
SWITZERLAND	6.3%	5.6%	6.7%	6.8%	6.9%	5.7%	4.7%
CZECH REPUBLIC	4.3%	4.2%	4.7%	3.5%	3.6%	4.6%	3.3%
AUSTRIA	4.6%	4.1%	4.0%	5.3%	5.7%	5.0%	4.0%
NETHERLANDS	4.6%	4.0%	4.3%	3.5%	3.2%	3.1%	2.8%
SWEDEN	3.6%	3.3%	2.9%	2.9%	4.8%	3.8%	3.4%
SPAIN	3.0%	2.8%	2.9%	3.7%	3.9%	4.7%	5.8%
PORTUGAL	1.1%	1.5%	1.1%	1.2%	1.2%	0.9%	1.3%
DENMARK	1.4%	1.3%	0.9%	0.9%	1.3%	1.5%	1.7%
FINLAND	0.9%	1.1%	1.1%	1.2%	1.8%	2.1%	1.4%

**CECIMO output**

	2003		2004		2005		2006		2007		2008		2009		2010		2011		2012		2013	
	Output	y/y-1	Output	y/y-1	Output	y/y-1	Output	y/y-1	Output	y/y-1	Output	y/y-1	Output	y/y-1	Output	y/y-1	Output	y/y-1	Output	y/y-1	Output	y/y-1
AUSTRIA	358	49%	416	16%	421	1%	519	23%	655	26%	839	28%	645	-23%	637	-1%	698	10%	778	11%	801	3%
BELGIUM	165	9%	176	7%	209	19%	284	36%	367	29%	341	-7%	265	-22%	225	-15%	257	14%	237	-8%	244	3%
CZECH REPUBLIC	194	-19%	229	18%	314	37%	374	19%	496	33%	657	32%	433	-34%	371	-14%	463	25%	560	21%	549	-2%
DENMARK	64	-4%	68	6%	67	-1%	76	13%	77	1%	83	8%	53	-36%	55	4%	55	0%	55	0%	55	0%
FINLAND	150	-6%	160	7%	177	11%	220	24%	239	9%	205	-14%	110	-46%	102	-7%	141	38%	146	4%	139	-5%
FRANCE	649	-13%	619	-5%	742	20%	803	8%	838	4%	872	4%	401	-54%	500	25%	615	23%	585	-5%	517	-12%
GERMANY	6818	-8%	7206	6%	7876	9%	8078	3%	9441	17%	10715	13%	7767	-28%	7178	-8%	9613	34%	10752	12%	10770	0%
ITALY	3678	-8%	3735	2%	3912	5%	4554	16%	5330	17%	5352	0%	3770	-30%	3789	1%	4250	12%	4360	3%	4340	0%
NETHERLANDS	241	-26%	279	16%	271	-3%	340	25%	370	9%	350	-5%	266	-24%	279	5%	293	5%	313	7%	313	0%
PORTUGAL	33	-6%	40	21%	39	-3%	47	21%	53	13%	56	6%	45	-20%	34	-24%	49	44%	55	12%	56	2%
SPAIN	820	-10%	822	0%	904	10%	978	8%	1048	7%	1057	1%	745	-30%	632	-15%	771	22%	852	11%	820	-4%
SWEDEN	131	-18%	162	24%	158	-2%	185	17%	178	-4%	196	10%	174	-11%	157	-10%	157	0%	157	0%	157	0%
SWITZERLAND	1664	-14%	1878	13%	2120	13%	2308	9%	2574	12%	2738	6%	1556	-43%	1790	15%	2590	45%	2555	-1%	2430	-5%
TURKEY	220	12%	245	11%	301	23%	339	13%	390	15%	442	13%	317	-28%	419	32%	474	13%	501	6%	534	7%
UK	600	-20%	579	-4%	585	1%	617	5%	642	4%	520	-19%	314	-40%	383	22%	525	37%	672	28%	638	-5%

**CECIMO exports**

	2003		2004		2005		2006		2007		2008		2009		2010		2011		2012		2013	
	Export	y/y-1	Export	y/y-1	Export	y/y-1	Export	y/y-1	Export	y/y-1	Export	y/y-1	Export	y/y-1	Export	y/y-1	Export	y/y-1	Export	y/y-1	Export	y/y-1
AUSTRIA	288	-3%	331	15%	363	10%	431	19%	571	32%	696	22%	491	-29%	580	18%	574	-1%	646	13%	678	5%
BELGIUM	237	-2%	244	3%	282	16%	341	21%	375	10%	462	23%	422	-9%	487	15%	629	29%	710	13%	717	1%
CZECH REPUBLIC	228	-16%	285	25%	322	13%	390	21%	492	26%	586	19%	420	-28%	408	-3%	548	34%	578	5%	555	-4%
DENMARK	71	1%	86	21%	80	-7%	104	30%	102	-2%	102	0%	66	-35%	68	3%	79	16%	95	20%	95	0%
FINLAND	120	-11%	129	8%	145	12%	180	24%	193	7%	152	-21%	96	-37%	84	-13%	122	45%	114	-7%	120	5%
FRANCE	448	-5%	441	-2%	463	5%	500	8%	577	15%	580	1%	387	-33%	390	1%	492	26%	534	9%	459	-14%
GERMANY	4120	-5%	4565	11%	5125	12%	5997	17%	6688	12%	6882	3%	5120	-26%	4975	-3%	6793	37%	8146	20%	7850	-4%
ITALY	1746	-5%	1962	12%	2248	15%	2648	18%	2969	12%	3243	9%	2429	-25%	2466	2%	3074	25%	3441	12%	3495	2%
NETHERLANDS	172	9%	187	9%	225	20%	283	26%	332	17%	320	-4%	213	-33%	239	12%	325	36%	340	5%	396	16%
PORTUGAL	20	-5%	27	35%	27	0%	34	26%	38	12%	33	-13%	34	3%	33	-3%	37	12%	47	27%	47	0%
SPAIN	461	-15%	418	-9%	499	19%	558	12%	622	11%	752	21%	572	-24%	484	-15%	695	44%	782	13%	740	-5%
SWEDEN	134	-26%	147	10%	124	-16%	170	37%	155	-9%	149	-4%	135	-9%	123	-9%	154	25%	171	11%	171	0%
SWITZERLAND	1438	-13%	1615	12%	1834	14%	2017	10%	2208	9%	2279	3%	1314	-42%	1554	18%	2212	42%	2219	0%	2100	-5%
TURKEY	96	10%	130	35%	185	42%	245	32%	311	27%	342	10%	210	-39%	240	14%	301	25%	334	11%	355	6%
UK	580	-5%	592	2%	641	8%	701	9%	690	-2%	641	-7%	402	-37%	472	17%	534	13%	638	19%	625	-2%

Source: National Indicators Villasimius 2013 except Denmark, the Netherlands and Sweden

**CECIMO imports**

	2003		2004		2005		2006		2007		2008		2009		2010		2011		2012		2013	
	Import	y/y-1	Import	y/y-1	Import	y/y-1	Import	y/y-1	Import	y/y-1	Import	y/y-1	Import	y/y-1	Import	y/y-1	Import	y/y-1	Import	y/y-1	Import	y/y-1
AUSTRIA	335	42%	320	-4%	269	-16%	351	30%	397	13%	524	32%	336	-36%	301	-10%	322	7%	349	8%	358	3%
BELGIUM	252	-11%	253	0%	268	6%	384	43%	470	22%	450	-4%	455	1%	448	-2%	589	31%	645	10%	561	-13%
CZECH REPUBLIC	340	5%	380	12%	334	-12%	377	13%	451	20%	490	9%	214	-56%	201	-6%	371	85%	353	-5%	335	-5%
DENMARK	105	-17%	110	5%	118	7%	146	24%	185	27%	161	-13%	77	-52%	54	-30%	68	26%	106	56%	106	0%
FINLAND	82	-25%	92	12%	115	25%	110	-4%	151	37%	217	44%	106	-51%	67	-37%	89	33%	90	1%	70	-22%
FRANCE	722	-16%	768	6%	919	20%	827	-10%	889	7%	1008	13%	597	-41%	529	-11%	818	55%	754	-8%	695	-8%
GERMANY	1383	-13%	1467	6%	1660	13%	2023	22%	2692	33%	2944	9%	1591	-46%	1435	-10%	2141	49%	2418	13%	2020	-16%
ITALY	827	-32%	868	5%	992	14%	1115	12%	1403	26%	1490	6%	652	-56%	697	7%	806	16%	679	-16%	650	-4%
NETHERLANDS	146	4%	171	17%	211	23%	266	26%	308	16%	326	6%	191	-41%	197	3%	344	75%	335	-3%	358	7%
PORTUGAL	64	-6%	84	31%	77	-8%	73	-5%	80	10%	95	19%	70	-26%	70	0%	86	23%	125	45%	89	-29%
SPAIN	422	-11%	428	1%	456	7%	461	1%	509	10%	494	-3%	229	-54%	210	-8%	231	10%	233	1%	233	0%
SWEDEN	178	-22%	217	22%	277	28%	270	-3%	366	36%	398	9%	284	-29%	165	-42%	233	41%	279	20%	280	0%
SWITZERLAND	313	-12%	354	13%	386	9%	448	16%	558	25%	607	9%	413	-32%	387	-6%	537	39%	477	-11%	490	3%
TURKEY	344	5%	520	51%	642	23%	755	18%	775	3%	704	-9%	356	-49%	520	46%	791	52%	869	10%	875	1%
UK	562	-22%	561	0%	591	5%	735	24%	846	15%	663	-22%	375	-43%	414	10%	545	32%	754	38%	693	-8%

**CECIMO consumption**

	2003		2004		2005		2006		2007		2008		2009		2010		2011		2012		2013	
	Cons.	y/y-1	Cons.	y/y-1	Cons.	y/y-1	Cons.	y/y-1	Cons.	y/y-1	Cons.	y/y-1	Cons.	y/y-1	Cons.	y/y-1	Cons.	y/y-1	Cons.	y/y-1	Cons.	y/y-1
AUSTRIA	405	125%	405	0%	327	-19%	439	34%	481	10%	667	39%	490	-27%	358	-27%	446	25%	481	8%	481	0%
BELGIUM	180	-6%	185	3%	195	5%	327	68%	462	41%	329	-29%	298	-9%	186	-38%	217	17%	172	-21%	88	-49%
CZECH REPUBLIC	306	5%	324	6%	326	1%	361	11%	455	26%	561	23%	227	-60%	164	-28%	286	74%	335	17%	329	-2%
DENMARK	98	-21%	92	-6%	105	14%	118	12%	160	36%	142	-11%	64	-55%	41	-36%	44	7%	66	50%	66	0%
FINLAND	112	-16%	123	10%	147	20%	150	2%	197	31%	270	37%	120	-56%	85	-29%	108	27%	122	13%	89	-27%
FRANCE	923	-19%	946	2%	1198	27%	1130	-6%	1150	2%	1300	13%	611	-53%	639	5%	941	47%	805	-14%	753	-6%
GERMANY	4081	-13%	4108	1%	4411	7%	4104	-7%	5445	33%	6777	24%	4238	-37%	3638	-14%	4961	36%	5024	1%	4940	-2%
ITALY	2759	-18%	2641	-4%	2656	1%	3021	14%	3764	25%	3599	-4%	1993	-45%	2020	1%	1982	-2%	1598	-19%	1495	-6%
NETHERLANDS	215	-30%	263	22%	257	-2%	323	26%	346	7%	356	3%	244	-31%	237	-3%	312	32%	308	-1%	275	-11%
PORTUGAL	77	-6%	97	26%	89	-8%	86	-3%	95	10%	118	24%	81	-31%	71	-12%	98	38%	133	36%	98	-26%
SPAIN	781	-7%	832	7%	861	3%	881	2%	935	6%	799	-15%	402	-50%	358	-11%	307	-14%	303	-1%	313	3%
SWEDEN	175	-15%	232	33%	311	34%	285	-8%	389	36%	445	14%	323	-27%	199	-38%	236	19%	265	12%	266	0%
SWITZERLAND	539	-15%	617	14%	672	9%	739	10%	924	25%	1066	15%	655	-39%	623	-5%	915	47%	813	-11%	820	1%
TURKEY	468	7%	635	36%	758	19%	849	12%	854	1%	804	-6%	463	-42%	699	51%	964	38%	1036	7%	1054	2%
UK	582	-32%	548	-6%	535	-2%	651	22%	798	23%	542	-32%	287	-47%	325	13%	536	65%	788	47%	706	-10%

Source: National Indicators Villasimius 2013 except Denmark, the Netherlands and Sweden



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Autumn Meeting - Economic Committee - Vienna - November 2013

COUNTRY

ASSOCIATION

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

		2011		2012		2013f	
million €		Value	% change	Value	% change	Value	change
<b>PRODUCTION</b>		<b>698</b>	<b>10%</b>	<b>778</b>	<b>11%</b>	<b>801</b>	<b>3%</b>
	<i>Metal cutting</i>	369	7%	419	13%	432	3%
	<i>Metal Forming</i>	329	13%	359	9%	370	3%
<b>EXPORTS</b>		<b>574</b>	<b>2%</b>	<b>646</b>	<b>13%</b>	<b>678</b>	<b>5%</b>
	<i>Metal cutting</i>	301	2%	348	16%	365	5%
	<i>Metal Forming</i>	273	5%	298	9%	313	5%
<b>IMPORTS</b>		<b>322</b>	<b>24%</b>	<b>349</b>	<b>8%</b>	<b>358</b>	<b>2%</b>
	<i>Metal cutting</i>	252	26%	280	11%	286	2%
	<i>Metal Forming</i>	71	6%	69	-2%	70	2%
<b>CONSUMPTION</b>		<b>447</b>	<b>33%</b>	<b>481</b>	<b>8%</b>	<b>481</b>	<b>0%</b>
<b>Number of EMPLOYEES</b>		3,365		3,658		3,700	
<b>Number of COMPANIES</b>		23		25		25	
	of which SMEs*	16		18		18	

### Main destinations of EXPORTS

		2011		2012		2013f	
million €		Value	% change	Value	% change	Value	change
1	Germany			164.35	6%		
2	China			49.9	-30%		
3	USA			45.37	12%		
4	Italy			42.42	9%		
5	Russia			39.8	95%		

### Main origins of IMPORTS

		2011		2012		2013f	
million €		Value	% change	Value	% change	Value	change
1	Germany			196.54	16%		
2	Switzerland			27.8	8%		
3	Italy			27.3	-9%		
4	China			17.53	21%		
5	Czech Rep.			13.1	4%		

## MACRO-ECONOMIC INDICATORS

	2011	2012	2013f
	Value	Value	Value
Real GDP (Δ%; annual)	0.80%	1.00%	1.80%
Industrial Prod. (Δ%, annual)	8.2	0.5	2.5
Gross Capital Investment (Δ%, annual)	1.30%	1.50%	2.00%
Primary interest rate (average, annual)	2.50%	2.40%	2.00%

### Comments:

WIFO, 03-2013

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1				
2				
3				
4				
5				



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Autumn Meeting - Economic Committee - Vienna - November 2013

COUNTRY

ASSOCIATION

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

		2011		2012		2013f	
million €		Value	% change	Value	% change	Value	change
<b>PRODUCTION</b>		257	14%	237	-8%	244	3%
	<i>Metal cutting</i>						
	<i>Metal Forming</i>						
<b>EXPORTS</b>		629	30%	710	13%	717	1%
	<i>Metal cutting</i>						
	<i>Metal Forming</i>						
<b>IMPORTS</b>		589	31%	645	9%	561	###
	<i>Metal cutting</i>						
	<i>Metal Forming</i>						
<b>CONSUMPTION</b>		217	14%	171	-21%		###
<b>Number of EMPLOYEES</b>		956		953		950	
<b>Number of COMPANIES</b>		15		15		15	
	of which SMEs*	14		14		14	

### Main destinations of EXPORTS

		2011		2012		2013f	
million €		Value	% change	Value	% change	Value	change
1	Germany	155	68%	174	12%	139	###
2	France	106	29%	106	-1%	117	11%
3	Italy	69	26%	57	-18%	58	3%
4	UK	51	38%	49	-4%	44	###
5	China	35	-12%	27	-23%	49	80%

### Main origins of IMPORTS

		2011		2012		2013f	
million €		Value	% change	Value	% change	Value	change
1	Japan	220	39%	245	12%	233	-5%
2	USA	80	84%	87	8%	85	-2%
3	UK	68	59%	74	9%	67	-9%
4	Germany	57	14%	64	12%	52	###
5	Italy	25	-12%	25	0%	10	###

## MACRO-ECONOMIC INDICATORS

	2011	2012	2013f
	Value	Value	Value
Real GDP (Δ%; annual)	1.80%	-0.30%	0.10%
Industrial Prod. (Δ%, annual)	3.40%	-1.80%	-1.30%
Gross Capital Investment (Δ%, annual)	4.10%	-0.10%	-2.30%
Primary interest rate (average, annual)	1.40%	0.60%	0.20%

### Comments:

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## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	MTMS Network Event	Kortrijk	5-6/02/2014	
2				
3				
4				
5				



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Autumn Meeting - Economic Committee - Vienna - November 2013

COUNTRY

ASSOCIATION

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

million €	2011		2012		2013f	
	Value	% change	Value	% change	Value	change
<b>PRODUCTION</b>	<b>2,590</b>	<b>45%</b>	<b>2,555</b>	<b>-1%</b>	<b>2,430</b>	<b>-5%</b>
<i>Metal cutting</i>	2,185	46%	2,185	0%	2,065	-5%
<i>Metal Forming</i>	405	38%	370	-9%	365	-1%
<b>EXPORTS</b>	<b>2,212</b>	<b>44%</b>	<b>2,219</b>	<b>0%</b>	<b>2,100</b>	<b>-5%</b>
<i>Metal cutting</i>	1,866	45%	1,898	2%	1,790	-6%
<i>Metal Forming</i>	346	37%	321	-7%	310	-3%
<b>IMPORTS</b>	<b>537</b>	<b>39%</b>	<b>477</b>	<b>-11%</b>	<b>490</b>	<b>3%</b>
<i>Metal cutting</i>	399	40%	376	-6%	380	1%
<i>Metal Forming</i>	138	38%	101	-27%	110	9%
<b>CONSUMPTION</b>	<b>915</b>	<b>44%</b>	<b>813</b>	<b>-11%</b>		<b>1%</b>
<b>Number of EMPLOYEES</b>	11,800		12,000		12,100	
<b>Number of COMPANIES</b>	97		97		96	
of which SMEs*	88		88		87	

### Main destinations of EXPORTS

million €	Country	2011		2012		2013f	
		Value	% change	Value	% change	Value	change
1	Germany	541	58.0%	517	-4%	500	-3%
2	USA	195	42.0%	262	34%	260	-1%
3	China	364	78.0%	258	-29%	250	-3%
4	France	120	51.0%	103	-14%	80	###
5	South Korea	78	2.0%	89	14%	95	7%

### Main origins of IMPORTS

million €	Country	2011		2012		2013f	
		Value	% change	Value	% change	Value	change
1	Germany	251	46.0%	206	-18%	230	12%
2	Japan	68	52.0%	77	13%	60	###
3	Italy	59	15.0%	57	-3%	55	-4%
4	Austria	35	21.0%	30	-14%	20	###
5	France	27	22.0%	25	-7%	25	0%

## MACRO-ECONOMIC INDICATORS

	2011	2012	2013f
	Value	Value	Value
Real GDP (Δ%; annual)	1.90%	1.30%	1.90%
Industrial Prod. (Δ%, annual)	2.00%	2.60%	4.30%
Gross Capital Investment (Δ%, annual)	3.90%	0.10%	1.50%
Primary interest rate (average, annual)	0.20%	-0.60%	0.00%

### Comments:

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	Siams	Moutier	6.-9.5.2014	<a href="http://www.siams.ch">www.siams.ch</a>
2	PRODEX	Basel	18.-21.11.14	<a href="http://www.prodex.ch">www.prodex.ch</a>
3				
4				
5				



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Autumn Meeting - Economic Committee - Vienna - November 2013

COUNTRY **Czech Republic**

ASSOCIATION **Association of Engineering Technology - SST**

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

million €	2011		2012		2013f	
	Value	% change	Value	% change	Value	change
<b>PRODUCTION</b>	<b>463</b>	<b>21%</b>	<b>560</b>	<b>21%</b>	<b>549</b>	<b>-2%</b>
<i>Metal cutting</i>	367	22%	460	25%		
<i>Metal Forming</i>	96	20%	101	5%		
<b>EXPORTS</b>	<b>548</b>	<b>30%</b>	<b>578</b>	<b>5%</b>	<b>555</b>	<b>-4%</b>
<i>Metal cutting</i>	512	32%	540	5%		
<i>Metal Forming</i>	36	16%	38	6%		
<b>IMPORTS</b>	<b>371</b>	<b>78%</b>	<b>353</b>	<b>-5%</b>	<b>335</b>	<b>-5%</b>
<i>Metal cutting</i>	256	92%	243	-5%		
<i>Metal Forming</i>	115	51%	110	-4%		
<b>CONSUMPTION</b>	<b>286</b>	<b>78%</b>	<b>335</b>	<b>17%</b>		<b>-2%</b>
<b>Number of EMPLOYEES</b>	9,250		9,940		9,940	
<b>Number of COMPANIES</b>	47		49		49	
of which SMEs*						

### Main destinations of EXPORTS

million €	Country	2011		2012		2013f	
		Value	% change	Value	% change	Value	change
1	Germany	173.815	38.0%	198.766	14%		
2	Russia	76.386	39.0%	84.165	10%		
3	China	50.794	14.0%	32.733	-36%		
4	Slovakia	32.445	62.0%	30.819	-5%		
5	Poland	17.982	-3.0%	26.189	46%		

### Main origins of IMPORTS

million €	Country	2011		2012		2013f	
		Value	% change	Value	% change	Value	change
1	Germany	126.444	63.0%	132.623	5%		
2	Italy	43.478	116.0%	33.74	-22%		
3	Japan	47.391	240.0%	31.897	-33%		
4	Switzerland	26.229	99.0%	22.324	-15%		
5	Taiwan	17.604	165.0%	19.183	9%		

## MACRO-ECONOMIC INDICATORS

	2011		2012		2013f	
	Value	Value	Value	Value	Value	Value
<b>Real GDP (<math>\Delta\%</math>; annual)</b>	1.70%		-1.30%		-1.50%	
<b>Industrial Prod. (<math>\Delta\%</math>, annual)</b>	6.50%		-1.20%			
<b>Gross Capital Investment (<math>\Delta\%</math>, annual)</b>						
<b>Primary interest rate (average, annual)</b>	0.75%		0.05%		0.05%	

### Comments:

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	MSV Brno 2013	Brno	7.-11. 10. 2013	<a href="http://www.bvv.cz/msv">www.bvv.cz/msv</a>
2	MSV/IMT Brno 2014	Brno	29.9. - 3.10. 2014	<a href="http://www.bvv.cz/msv">www.bvv.cz/msv</a>
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Autumn Meeting - Economic Committee - Vienna - November 2013

COUNTRY

ASSOCIATION

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

million €	2011		2012		2013f	
	Value	% change	Value	% change	Value	change
<b>PRODUCTION</b>	<b>9,613</b>	<b>34%</b>	<b>10,752</b>	<b>12%</b>	<b>10,770</b>	<b>0%</b>
<i>Metal cutting</i>	7,003	38%	8,007	14%	-	
<i>Metal Forming</i>	2,610	25%	2,745	5%	-	
<b>EXPORTS</b>	<b>6,793</b>	<b>34%</b>	<b>8,146</b>	<b>20%</b>	<b>7,850</b>	<b>-4%</b>
<i>Metal cutting</i>	5,085	34%	6,130	21%	-	
<i>Metal Forming</i>	1,708	32%	2,016	18%	-	
<b>IMPORTS</b>	<b>2,141</b>	<b>48%</b>	<b>2,418</b>	<b>13%</b>	<b>2,020</b>	<b>###</b>
<i>Metal cutting</i>	1,794	55%	2,026	13%	-	
<i>Metal Forming</i>	347	21%	392	13%	-	
<b>CONSUMPTION</b>	<b>4,960</b>	<b>40%</b>	<b>5,025</b>	<b>1%</b>	<b>4,940</b>	<b>-2%</b>
<b>Number of EMPLOYEES</b>	65,837		69,314		71.128 (Jan-Aug)	
<b>Number of COMPANIES</b>	330*		330*		-	
of which SMEs*	-		-		-	

### Main destinations of EXPORTS

million €	Country	2011		2012		2013 1-2Q	
		Value	% change	Value	% change	Value	change
1	China	2,142	37%	2,449	14%	1,119	###
2	USA	602	89%	838	39%	399	###
3	Russia	327	10%	428	31%	183	###
4	Austria	201	35%	264	32%	140	###
5	France	271	73%	298	10%	128	###

### Main origins of IMPORTS

million €	Country	2011		2012		2013 1-2Q	
		Value	% change	Value	% change	Value	change
1	Schweiz	714	58%	708	-1%	297	###
2	Japan	317	56%	336	6%	123	###
3	Italien	146	32%	218	49%	77	###
4	Tschechien	94	2%	158	68%	60	###
5	China	87	55%	104	20%	47	###

## MACRO-ECONOMIC INDICATORS

	2011	2012	2013f
	Value	Value	Value
<b>Real GDP (Δ%; annual)</b>	3.3%	0.7%	0.4%
<b>Industrial Prod. (Δ%, annual)</b>	6.7%	-0.3%	-1.0%
<b>Gross Capital Investment (Δ%, annual)</b>	6.9%	-2.1%	-0.5%
<b>Primary interest rate (average, annual)</b>	1.4%	0.6%	0.2%

### Comments:

\* VDW estimate

Sources: GDP and investment: ifo institute Munich, 2013, October 17

Industrial output, short term interest rate: OEF Oxford Economics, 2013, October

Machine tool figures: German Statistical Office, VDW

Date: 2013, November 01

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	BLECHEXPO	Stuttgart	04.-07.11.2013	www.blechexpo-messe.de
2	METAV	Düsseldorf	11.-15.03.2014	www.metav.de
3	LASYS	Stuttgart	24.-26.06.2014	www.messe-stuttgart.de/lasys/
4	AMB	Stuttgart	16.-20.09.2014	www.messe-stuttgart.de/amb/
5	Euroblech	Hannover	21.-25.10.2014	www.euroblech.com





# National Activity Form

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Autumn Meeting - Economic Committee - Vienna - November 2013

COUNTRY **SPAIN**

ASSOCIATION **AFM Advanced Manufacturing Technologies**

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

million €	2011		2012		2013f	
	Value	% change	Value	% change	Value	change
<b>PRODUCTION</b>	<b>771</b>	<b>22%</b>	<b>852</b>	<b>11%</b>	<b>820</b>	<b>-4%</b>
<i>Metal cutting</i>	495	26%	497	0%	n.a.	
<i>Metal Forming</i>	276	16%	355	29%	n.a.	
<b>EXPORTS</b>	<b>695</b>	<b>44%</b>	<b>782</b>	<b>13%</b>	<b>740</b>	<b>-5%</b>
<i>Metal cutting</i>	461	55%	486	5%	n.a.	
<i>Metal Forming</i>	234	25%	296	26%	n.a.	
<b>IMPORTS</b>	<b>231</b>	<b>10%</b>	<b>233</b>	<b>1%</b>	<b>233</b>	<b>0%</b>
<i>Metal cutting</i>	143	27%	134	-6%	n.a.	
<i>Metal Forming</i>	88	-9%	99	13%	n.a.	
<b>CONSUMPTION</b>	<b>307</b>	<b>-14%</b>	<b>303</b>	<b>-1%</b>	<b>313</b>	<b>3%</b>
<b>Number of EMPLOYEES</b>	5,100		5,200		5,300	
<b>Number of COMPANIES</b>	90		90		90	
of which SMEs*	85		85		85	

### Main destinations of EXPORTS

million €	Country	2011		2012		2013f	
		Value	% change	Value	% change	Value	change
1	CHINA	108.4	101.3%	155.77	44%	n.a.	
2	GERMANY	105.7	28.6%	97.8	-7%	n.a.	
3	FRANCE	37.8	51.4%	54.9	45%	n.a.	
4	INDIA	39.9	21.5%	45.7	15%	n.a.	
5	MEXICO	49.3	111.7%	42.9	-13%	n.a.	

### Main origins of IMPORTS

million €	Country	2011		2012		2013f	
		Value	% change	Value	% change	Value	change
1	GERMANY	59.8	26.4%	68.2	14%	n.a.	
2	ITALY	41	-29.9%	42.3	3%	n.a.	
3	JAPAN	23.4	93.8%	19.1	-18%	n.a.	
4	USA	7.7	-25.9%	14.1	83%	n.a.	
5	CHINA	15.7	13.4%	13.8	-12%	n.a.	

## MACRO-ECONOMIC INDICATORS

	2011		2012		2013f	
	Value	% change	Value	% change	Value	% change
<b>Real GDP (<math>\Delta\%</math>; annual)</b>	0.8%		-1.9%		-1.6%	
<b>Industrial Prod. (<math>\Delta\%</math>, annual)</b>	3%		-6%		-3%	
<b>Gross Capital Investment (<math>\Delta\%</math>, annual)</b>					-5.3%	
<b>Primary interest rate (average, annual)</b>						

### Comments:

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	BIEMH	BILBAO	2-7 June 2014	<a href="http://www.bilbaoexhibitioncentre.com/portal/pa">http://www.bilbaoexhibitioncentre.com/portal/pa</a>
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Autumn Meeting - Economic Committee - Vienna - November 2013

COUNTRY

ASSOCIATION

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

		2011		2012		2013f	
million €		Value	% change	Value	% change	Value	change
<b>PRODUCTION</b>		141	38%	146	4%	139	-5%
	<i>Metal cutting</i>						
	<i>Metal Forming</i>						
<b>EXPORTS</b>		122	44%	114	-7%	120	5%
	<i>Metal cutting</i>						
	<i>Metal Forming</i>						
<b>IMPORTS</b>		89	37%	90	1%	70	###
	<i>Metal cutting</i>						
	<i>Metal Forming</i>						
<b>CONSUMPTION</b>		108		122	13%		###
<b>Number of EMPLOYEES</b>		750		750		730	
<b>Number of COMPANIES</b>		9 members		9 members		10 memb	
	of which SMEs*	7		7		8	

### Main destinations of EXPORTS

		2011		2012		2013f	
million €		Value	% change	Value	% change	Value	change
1	Country						
	Russia						
2	USA						
3	China						
4	Germany						
5	Sweden						

### Main origins of IMPORTS

		2011		2012		2013f	
million €		Value	% change	Value	% change	Value	change
1	Country						
	Germany						
2	Italy						
3	Japan						
4	China						
5	South-Korea						

## MACRO-ECONOMIC INDICATORS

	2011	2012	2013f
	Value	Value	Value
<b>Real GDP (Δ%; annual)</b>	2.80%	-0.20%	-0.40%
<b>Industrial Prod. (Δ%, annual)</b>	3.5	-2.1	-2.4
<b>Gross Capital Investment (Δ%, annual)</b>	7.70%	-3.40%	-4.70%
<b>Primary interest rate (average, annual)</b>	1.40%	0.50%	0.40%

### Comments:

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	FinnTec	Helsinki	6.-8.5.2014	
2				
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Autumn Meeting - Economic Committee - Vienna - November 2013

COUNTRY

ASSOCIATION

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

million €	2011		2012		2013f	
	Value	% change	Value	% change	Value	change
<b>PRODUCTION</b>	<b>615</b>	<b>23%</b>	<b>585</b>	<b>-5%</b>	<b>517</b>	<b>###</b>
<i>Metal cutting</i>	393	28%	380	-3%	333	###
<i>Metal Forming</i>	222	15%	205	-8%	184	###
<b>EXPORTS</b>	<b>492</b>	<b>27%</b>	<b>534</b>	<b>9%</b>	<b>459</b>	<b>###</b>
<i>Metal cutting</i>	323	39%	312	-3%	268	###
<i>Metal Forming</i>	169	8%	222	31%	191	###
<b>IMPORTS</b>	<b>818</b>	<b>54%</b>	<b>754</b>	<b>-8%</b>	<b>695</b>	<b>-8%</b>
<i>Metal cutting</i>	626	57%	587	-6%	522	###
<i>Metal Forming</i>	192	48%	168	-13%	173	3%
<b>CONSUMPTION</b>	<b>941</b>	<b>47%</b>	<b>806</b>	<b>-14%</b>	<b>753</b>	<b>-7%</b>
<b>Number of EMPLOYEES</b>			5,069			
<b>Number of COMPANIES</b>			320			
of which SMEs*			80%			

### Main destinations of EXPORTS

million €	Country	2011		2012		2013f	
		Value	% change	Value	% change	Value	change
1	China	52.5	5%	121.4	131%	72.8	###
2	Germany	85.2	44%	72.6	-15%	58.1	###
3	UK	23.5	98%	28.7	22%	21.5	###
4	Switzerland	25.5	15%	26.5	4%	26.0	-2%
5	Russia	7.9	-33%	25.7	225%	26.0	1%

### Main origins of IMPORTS

Country	2011		2012		2013f		
	Value	% change	Value	% change	Value	change	
1	Germany	279.8	86%	204.9	-27%	184.4	###
2	Italy	128.0	34%	116.2	-9%	108.1	-7%
3	Japan	104.6	68%	101.2	-3%	81.0	###
4	switzerland	80.4	52%	71.0	-12%	63.9	###
5	Taiwan	36.9	100%	38.8	5%	36.9	-5%

## MACRO-ECONOMIC INDICATORS

	2011	2012	2013f
	Value	Value	Value
Real GDP (Δ%; annual)	1.70%	0.0%	0.1%
Industrial Prod. (Δ%, annual)	0.0	-3.3%	-2.1%
Gross Capital Investment (Δ%, annual)	3.00%	-3.3%	-2.8%
Primary interest rate (average, annual)	1.30%	0.75	0.5

### Comments:

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	INDUSTRIE	Paris	March 2014	<a href="http://www.industrie-expo.com">http://www.industrie-expo.com</a>
2	MICRONORA	Besançon	September 2014	<a href="http://www.micronora.com/">http://www.micronora.com/</a>
3	SIMODEC	La Roche sur Foron	February 2014	<a href="http://www.salon-simodec.com/">http://www.salon-simodec.com/</a>
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Autumn Meeting - Economic Committee - Vienna - November 2013

COUNTRY

ASSOCIATION

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

	2011		2012		2013f	
	Value	% change	Value	% change	Value	change
million €						
<b>PRODUCTION</b>	<b>4,250</b>	<b>12.2%</b>	<b>4,360</b>	<b>2.6%</b>	<b>4,340</b>	<b>###</b>
<i>Metal cutting</i>	2,155	12.8%	2,230	3.5%	n.a.	
<i>Metal Forming</i>	2,095	11.6%	2,130	1.7%	n.a.	
<b>EXPORTS</b>	<b>3,070</b>	<b>24.7%</b>	<b>3,441</b>	<b>12.1%</b>	<b>3,495</b>	<b>###</b>
<i>Metal cutting</i>	1,690	23.2%	2,032	20.2%	n.a.	
<i>Metal Forming</i>	1,379	26.6%	1,409	2.1%	n.a.	
<b>IMPORTS</b>	<b>806</b>	<b>16.7%</b>	<b>679</b>	<b>-15.8%</b>	<b>650</b>	<b>###</b>
<i>Metal cutting</i>	649	28.1%	569	-12.4%	n.a.	
<i>Metal Forming</i>	157	-14.8%	111	-29.8%	n.a.	
<b>CONSUMPTION</b>	<b>1986</b>	<b>-1.6%</b>	<b>1598</b>	<b>-19.5%</b>		<b>###</b>
Number of <b>EMPLOYEES</b>	28,820		28,760		28,800	
Number of <b>COMPANIES</b>	320		310		310	
of which <b>SMEs*</b>						

### Main destinations of EXPORTS

	Country	2011		2012		2013f (Jan.- June)	
		Value	% change	Value	% change	Value	change
million €							
1	China	421.1	20.2%	456.8	8.5%	222.8	###
2	USA	282.3	97.3%	410.3	45.3%	191.8	###
3	Germany	362.3	40.6%	372.6	2.8%	156.7	###
4	Russia	143.5	22.6%	191.8	33.7%	85	###
5	France	178.8	30.9%	178.1	-0.4%	64.5	###

### Main origins of IMPORTS

	Country	2011		2012		2013f	
		Value	% change	Value	% change	Value	change
million €							
1	Germany	218.6	8.6%	192	-12.2%	114.9	###
2	Switzerland	68.7	-5.9%	59	-14.5%	34.9	###
3	South Korea	54.7	357.1%	58	6.7%	26.5	###
4	Japan	96.9	37.5%	53	-45.5%	25.8	###
5	Belgium	66.7	27.6%	52	-22.3%	37.7	###

## MACRO-ECONOMIC INDICATORS

	2011	2012	2013f
	Value	Value	Value
Real GDP (Δ%; annual)	0.5%	-2.4%	-1.9%
Industrial Prod. (Δ%, annual)	1.2%	-6.3%	-3.1%
Gross Capital Investment (Δ%, annual)	-1.40%	-8.0%	-7.0%
Primary interest rate (average, annual)	4.50%	4.6%	4.8%

### Comments:

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	MECHA-TRONIKA	MILANO	23-26/10/2013	<a href="http://www.mechatronika.it">www.mechatronika.it</a>
2				
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Autumn Meeting - Economic Committee - Vienna - November 2013

COUNTRY

ASSOCIATION

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

		2011		2012		2013f	
million €		Value	% change	Value	% change	Value	change
<b>PRODUCTION</b>		<b>49</b>	<b>44%</b>	<b>55</b>	<b>12%</b>	<b>56</b>	<b>2%</b>
	<i>Metal cutting</i>	14	-1%	20	43%	26	30%
	<i>Metal Forming</i>	35	84%	35	0%	30	###
<b>EXPORTS</b>		<b>37</b>	<b>13%</b>	<b>47</b>	<b>27%</b>	<b>47</b>	<b>0%</b>
	<i>Metal cutting</i>	9	-33%	16	78%	18	13%
	<i>Metal Forming</i>	28	44%	32	14%	29	-9%
<b>IMPORTS</b>		<b>86</b>	<b>23%</b>	<b>125</b>	<b>45%</b>	<b>89</b>	<b>###</b>
	<i>Metal cutting</i>	59	31%	92	56%	65	###
	<i>Metal Forming</i>	27	8%	34	26%	26	###
<b>CONSUMPTION</b>			<b>36%</b>	<b>133</b>	<b>36%</b>		<b>###</b>
<b>Number of EMPLOYEES</b>							
<b>Number of COMPANIES</b>							
of which SMEs*							
<b>Main destinations of EXPORTS</b>							

		2011		2012		2013f	
million €		Value	% change	Value	% change	Value	change
1	Country	8.7	26.0%	9.6	10%		
2	Angola	2.9	-44.0%	6	107%		
3	Brasil	4.4	-14.0%	4.1	-7%		
4	Spain	2.5	79.0%	3.5	40%		
5	Germany	1.3	-7.0%	0.4	-69%		
	Peru						

		2011		2012		2013f	
million €		Value	% change	Value	% change	Value	change
1	Country	22.6	28.0%	25.3	12%		
2	Spain	25.6	82.0%	22.6	-12%		
3	Germany	16.2	22.0%	22.2	37%		
4	Italy	1.9	-63.0%	2.6	37%		
5	UK	1.8	-60.0%	3.4	89%		
	France						

## MACRO-ECONOMIC INDICATORS

	2011	2012	2013f
	Value	Value	Value
Real GDP (Δ%; annual)	-1.60%	-3.20%	-2.30%
Industrial Prod. (Δ%, annual)			
Gross Capital Investment (Δ%, annual)	-10.70%	-14.50%	-7.10%
Primary interest rate (average, annual)		-3.39%	

Comments:

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1				
2				
3				
4				
5				



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Autumn Meeting - Economic Committee - Vienna - November 2013

COUNTRY **TÜRKİYE (TURKEY)**

ASSOCIATION **MİB**

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

		2011		2012		2013f	
million €		Value	% change	Value	% change	Value	change
<b>PRODUCTION</b>		<b>474</b>		<b>501</b>	<b>6%</b>	<b>534</b>	<b>7%</b>
	<i>Metal cutting</i>	122		133	<b>9.2%</b>	137	<b>3%</b>
	<i>Metal Forming</i>	352		368	<b>4.7%</b>	397	<b>8%</b>
<b>EXPORTS</b>		<b>301</b>		<b>334</b>	<b>11%</b>	<b>355</b>	<b>6%</b>
	<i>Metal cutting</i>	90.8		106	<b>17.3%</b>	115	<b>8%</b>
	<i>Metal Forming</i>	210.3		227	<b>8.1%</b>	240	<b>6%</b>
<b>IMPORTS</b>		<b>791</b>		<b>869</b>	<b>10%</b>	<b>875</b>	<b>1%</b>
	<i>Metal cutting</i>	553.2		598	<b>8%</b>	600	<b>0%</b>
	<i>Metal Forming</i>	237.6		271	<b>14%</b>	275	<b>2%</b>
<b>CONSUMPTION</b>		<b>964</b>		<b>1,036</b>	<b>8%</b>		<b>###</b>
<b>Number of EMPLOYEES</b>		5,100		5,100		5,100	
<b>Number of COMPANIES</b>		65		64		64	
	of which SMEs*	60		60		60	

### Main destinations of EXPORTS

		2011		2012		2013f	
million €		Value	% change	Value	% change	Value	change
1	Germany	29.7	28.4%	39.2	<b>32%</b>	43.12	<b>10%</b>
2	Russian Fed.	14.6	74.5%	18.2	<b>25%</b>	19.838	<b>9%</b>
3	USA	11.9	68.2%	13	<b>9%</b>	7.8	<b>###</b>
4	Poland	12.7	19.5%	11	<b>-13%</b>	8.8	<b>###</b>
5	Saudi Arabia	7.6	5.3%	9.8	<b>29%</b>	9.7	<b>-1%</b>

### Main origins of IMPORTS

		2011		2012		2013f	
million €		Value	% change	Value	% change	Value	change
1	Taiwan	156.4	50.0%	177.8	<b>14%</b>	155.8	<b>###</b>
2	Germany	161.5	58.0%	174.3	<b>8%</b>	182	<b>4%</b>
3	Italy	119.5	40.0%	167.8	<b>40%</b>	120	<b>###</b>
4	Korea	40.5	44.0%	84.5	<b>109%</b>	53	<b>###</b>
5	Japan	83.8	114.0%	75.9	<b>-9%</b>	86	<b>13%</b>

## MACRO-ECONOMIC INDICATORS

	2011	2012	2013f
	Value	Value	Value
Real GDP (Δ%; annual)	5.90%	2.20%	3.25%
Industrial Prod. (Δ%, annual)	8.9	2.60%	3.60%
Gross Capital Investment (Δ%, annual)			
Primary interest rate (average, annual)	5.75%	5.00%	9.50%

### Comments:

Slow recovery. Everybody is very cautious.

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	Maktek Eurasia	Istanbul	14-19.10.2014	www.maktekfuari.com
2				
3				
4				
5				



# National Activity Form

The information on this form will be used to provide an overview of CECIMO activity. Results will be presented at the next Economic Committee Meeting. Please fill in the grey cells only.

Autumn Meeting - Economic Committee - Vienna - November 2013

COUNTRY UNITED KINGDOM

ASSOCIATION M T A

## MACHINE-TOOLS\*: GENERAL DATA (\*HS 8456-8463, without parts & accessories)

million €	2011		2012		2013f	
	Value	% change	Value	% change	Value	change
<b>PRODUCTION</b>	<b>525</b>	<b>34%</b>	<b>672</b>	<b>28%</b>	<b>638</b>	<b>-5%</b>
<i>Metal cutting</i>	346	23%	463	34%		
<i>Metal Forming</i>	179	63%	208	16%		
<b>EXPORTS</b>	<b>534</b>	<b>12%</b>	<b>638</b>	<b>19%</b>	<b>625</b>	<b>-2%</b>
<i>Metal cutting</i>	386	23%	466	21%		
<i>Metal Forming</i>	148	-8%	172	16%		
<b>IMPORTS</b>	<b>545</b>	<b>32%</b>	<b>754</b>	<b>38%</b>	<b>693</b>	<b>-8%</b>
<i>Metal cutting</i>	447	33%	548	23%		
<i>Metal Forming</i>	98	31%	206	111%		
<b>CONSUMPTION</b>	<b>536</b>	<b>63%</b>	<b>787</b>	<b>47%</b>	<b>706</b>	<b>###</b>
<b>Number of EMPLOYEES</b>	n/a		n/a		n/a	
<b>Number of COMPANIES</b>	n/a		n/a		n/a	
of which SMEs*	n/a		n/a		n/a	

### Main destinations of EXPORTS

million €

	Country	2011		2012		2013f	
		Value	% change	Value	% change	Value	change
1	China	72.0	-32%	97.1	35%	n/a	14%
2	Germany	58.8	-20%	78.4	33%	n/a	14%
3	Belgium	65.1	-34%	71.4	10%	n/a	-4%
4	U S A	46.6	-27%	53.5	15%	n/a	54%
5	France	24.8	-12%	24.4	-2%	n/a	2%

### Main origins of IMPORTS

million €

	Country	2011		2012		2013f	
		Value	% change	Value	% change	Value	change
1	Germany	114.4	-9%	195.6	71%	n/a	###
2	Japan	57.6	-40%	90.3	57%	n/a	###
3	Taiwan	43.5	-51%	66.7	53%	n/a	###
4	U S A	47.1	-8%	63.9	36%	n/a	-9%
5	South Korea	36.5	-46%	53.3	46%	n/a	###

## MACRO-ECONOMIC INDICATORS

	2011	2012	2013f
	Value	Value	Value
<b>Real GDP (Δ%; annual)</b>	1.1%	0.1%	1.4%
<b>Industrial Prod. (Δ%, annual)</b>	-1.2%	-2.5%	0.1%
<b>Gross Capital Investment (Δ%, annual)</b>	-2.4%	0.9%	-2.2%
<b>Primary interest rate (average, annual)</b>	0.5%	0.5%	0.5%

### Comments:

- 1) "Forecast" of imports/exports by country are the trends for the 1st half of 2013 and are, therefore, not necessarily compatible with the overall forecast of total exports/imports for 2013. Listing is based on the order in 2012.
- 2) Percentage change is affected by movements in exchange rates; £1=€ in 2010=1.1664, 2011=1.1527, 2012=1.2337, 2013(to date)=1.1744
- 3) Data on employees and number of companies is being re-calculated and is not currently available

## NATIONAL EXHIBITIONS

	Name	Place	Time	Website
1	MACH	NEC, Birmingham	07-11 April 2014	<a href="http://www.machexhibition.com">www.machexhibition.com</a>